

RETIREMENT PLANNING SEMINAR

Next Seminar Fall 2007 – Date TBD

9:00 am to 4:00

- Objectives: Through lectures and group discussions, you will be able to:
 - Consider steps necessary for planning for retirement
 - Determine most appropriate federal benefits options and best dates to retire
 - Address Thrift Savings Plan (TSP) withdrawal concerns
 - Understand Social Security eligibility and survivor benefits
 - Get answers to financial and tax planning questions
 - Plan a smooth transition into retirement

- Topics Covered:
 - Federal Retirement Benefits, Insurances, Medicare, and Social Security Benefits
 - Federal Employees Health Benefits Program (FEHB)
 - Federal Employees' Group Life Insurance and Health Benefits coverage (FEGLI)
 - Medicare
 - Social Security Benefits

The seminar is divided on Day 1 into separate Federal Employees Retirement System (FERS) and Civil Service Retirement System (CSRS) classes. The groups are combined on Day 2 to cover the remaining topics.

Management Concepts will conduct the Retirement Seminar through partnership with the **National Institute of Transition Planning, Inc. (NITP)**. The tuition for the seminar is \$300.00 (cost will be prorated if more than 20 are enrolled). Class size for the workshop is limited to 30 participants. Participants may bring **one** guest, but must share the course materials. To enroll in the seminar, please complete and submit a signed copy of the SF-182 to room H7424, **by date TBD**. Once your registration is received in OHRM, you will receive a confirmation via e-mail of your enrollment in the class. Please be sure to indicate on the registration form if you will be bringing a guest so that the necessary accommodations can be made in advance.

If you have any questions about enrollment, please call Lester Purnell on (202) 482-2262. This course is physically accessible to persons with disabilities. Requests for sign language interpretation or other auxiliary aids should be directed to Lester Purnell at (202) 482-2262 or (202) 482-2030 (TTY-for hearing impaired employees only) as soon as possible.